

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 08, 2018

REGISTRATION NO: 27140
BONDS ISSUED BY: Pierce City R-VI School District
AMOUNT OF ISSUE: \$2,400,000.00 (Series 2018) COUNTY: Lawrence, Newton,
and Barry
DATE OF ISSUE: June 13, 2018 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds to demolish the vacant 95 year middle school building; complete security improvements to ensure student and faculty safety; acquire facilities under lease obligations; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption*			
Rate of Interest	Amount	Maturity	
5.000000%	\$300,000.00	03/01/2032	*
	\$300,000.00	03/01/2033	*
	\$325,000.00	03/01/2034	*
	\$925,000.00	03/01/2034	
	\$340,000.00	03/01/2035	*
	\$360,000.00	03/01/2036	*
	\$375,000.00	03/01/2037	*
	\$400,000.00	03/01/2038	*
5.000000%	\$1,475,000.00	03/01/2038	

ARE BONDS CALLABLE: The Bonds shall be subject to redemption and payment prior to maturity at the option of the District on March 1, 2023, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples on \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$2,590,250.25
INTEREST RATE: 4.33053%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$42,290,515.00
INDEBTEDNESS: (Including this issue) \$5,795,000.00
NOTICE OF ELECTION: Published in the Cassville Democrat newspaper on March 21 and 28, 2018; Published in the Pierce City Leader-Journal newspaper on March 21 and 28, 2018; Published in The Sarcoxle Record newspaper on March 21 and 28, 2018.
DATE OF ELECTION: April 03, 2018
ELECTION RESULTS: Yes - 534 No - 304
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable